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September 9, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre
  Sales Tax Revenue Bond, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
SEP 10 2008
S.D. SEC. OF STATE
1829183

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
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STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
SALES TAX REVENUE BOND, SERIES 2008

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Fort Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Sales Tax Revenue Bond, Series 2008.

3. Date of issue: August 28, 2008

4. Purpose of issue: Financing for Teton Island Development Improvements.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 408,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 28th day of August 2008.

Its: Finance Officer

Form: SOS REC 050 08/84

Teton improvements | City of Ft. Pierre, SD | Exhibit A

Costs Funded	Payment Rate	20 Payments	Level Payment	Closing Fees	Average Life
$408,000.00	4.20%	2 per year	$25,193.38	$0.00	5.6 years
		4.200% Rate	Fctr=.061748		67.1 months
		Commencement: Aug 28, 2008			
		Closing Date: Aug 28, 2008			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$408,000.00		Aug 28, 2008
1	$25,193.38	$8,568.00	$16,625.38	$391,374.62	$391,374.62	Feb 28, 2009
2	$25,193.38	$8,218.87	$16,974.51	$374,400.10	$374,400.10	Aug 28, 2009
3	$25,193.38	$7,862.40	$17,330.98	$357,069.12	$357,069.12	Feb 28, 2010
4	$25,193.38	$7,498.45	$17,694.93	$339,374.19	$339,374.19	Aug 28, 2010
5	$25,193.38	$7,126.86	$18,066.52	$321,307.67	$321,307.67	Feb 28, 2011
6	$25,193.38	$6,747.46	$18,445.92	$302,861.75	$302,861.75	Aug 28, 2011
7	$25,193.38	$6,360.10	$18,833.28	$284,028.46	$284,028.46	Feb 28, 2012
8	$25,193.38	$5,964.60	$19,228.78	$264,799.68	$264,799.68	Aug 28, 2012
9	$25,193.38	$5,560.79	$19,632.59	$245,167.09	$245,167.09	Feb 28, 2013
10	$25,193.38	$5,148.51	$20,044.87	$225,122.22	$225,122.22	Aug 28, 2013
11	$25,193.38	$4,727.57	$20,465.82	$204,656.40	$204,656.40	Feb 28, 2014
12	$25,193.38	$4,297.78	$20,895.60	$183,760.81	$183,760.81	Aug 28, 2014
13	$25,193.38	$3,858.98	$21,334.40	$162,426.40	$162,426.40	Feb 28, 2015
14	$25,193.38	$3,410.95	$21,782.43	$140,643.98	$140,643.98	Aug 28, 2015
15	$25,193.38	$2,953.52	$22,239.86	$118,404.12	$118,404.12	Feb 28, 2016
16	$25,193.38	$2,486.49	$22,706.90	$95,697.22	$95,697.22	Aug 28, 2016
17	$25,193.38	$2,009.64	$23,183.74	$72,513.48	$72,513.48	Feb 28, 2017
18	$25,193.38	$1,522.78	$23,670.60	$48,842.88	$48,842.88	Aug 28, 2017
19	$25,193.38	$1,025.70	$24,167.68	$24,675.20	$24,675.20	Feb 28, 2018
20	$25,193.38	$518.18	$24,675.20	$0.00		Aug 28, 2018

Please Note: Sum of individual principal payments differ from total principal by one cent due to even-cent rounding.
This exhibit is a draft only and may not reflect final terms.

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